



Press Release

Helios Capital Management gets SEBI license to commence Mutual Fund business

Helios Capital Management Pte. Limited (Helios Singapore) said it has received the final registration from the Securities and Exchange Board of India (SEBI) to commence its mutual fund operations under Helios Mutual Fund in India.

Helios Mutual Fund with Helios Capital Asset Management (India) Private Limited (Helios India) as the Investment Manager, will soon offer equity focused active mutual fund products to investors.

Samir Arora, Founder Helios Singapore, said, “We are delighted to receive the approval to launch our mutual fund business in India. We are primarily fund managers at heart and businessmen later. We have a long history of active management track record focusing on Indian equities. We believe, our unique investment philosophy has helped our investors to achieve their investment goals across time and we are hopeful that our approach to investing – primarily Elimination Investing- will continue to help our investors in the mutual fund space as well”.

Dinshaw Irani, CEO Helios India, said: “Helios Mutual Fund is one of very few funds in India “founded by fund manager”. Other than performance we are also laser focused on providing a delightful customer experience to our investors using both technology and physical touch points. We will focus on our key strengths and initially focus only on select actively managed equity funds.”

About:

Helios Singapore was founded by Samir Arora (Ex Head of Asian Emerging Markets, Alliance Capital, Singapore), Dave Williams (Ex-Chairman and CEO, Alliance Capital New York) and Karan Trehan (Ex-President and CEO, Alliance Capital International, New York) in 2005. Helios Singapore manages fund focussing on Indian markets as well as fund focussing on global markets.

Main founder, Samir Arora has 32 years of India investing experience. Samir has an undergraduate degree in engineering from Indian Institute of Technology, New Delhi, 1983, an MBA (gold medalist), Indian Institute of Management, Calcutta, 1985 and a Master’s degree in finance from Wharton School of the University of Pennsylvania, 1992 (recipient of Dean’s scholarship for distinguished merit). Prior to founding Helios Capital in 2005 he was

the Head of Asian Emerging Markets at Alliance Capital, Singapore, and CIO of Alliance Mutual Fund business in India.

Helios India is a 92.5% subsidiary of Helios Singapore. Dinshaw Irani, CEO, of Helios India has been associated with the Helios Group since 2005 and prior to that has worked at Alliance Capital, Mumbai from Feb. 2000 to August 2003. Prior to that he was head of research at a boutique research house for just under four years and later with Sun F&C Mutual Fund for over a year.

Date : August 11th, 2023

Place : Mumbai